



A FREE CASH FLOW FOCUSED GOLD PRODUCER

April 2021



Cautionary Notes



Cautionary Note Regarding Forward-Looking Statements

Except for statements of historical fact relating to us, certain statements contained in this presentation constitute forward-looking information, future oriented financial information, or financial outlooks (collectively "forward-looking information") within the meaning of Canadian securities laws. Forward-looking information may be contained in this document and our other public filings. Forward-looking information relates to statements concerning our outlook and anticipated events or results and in some cases, can be identified by terminology such as "may", "will", "could", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "projects", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts.

Forward-looking statements in this presentation are based on certain key expectations and assumptions made by us. Although we believe that the expectations and assumptions on which such forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because we can give no assurance that they will prove to be correct. Forward-looking statements are subject to various risks and uncertainties which could cause actual results and experience to differ materially from the anticipated results or expectations expressed in this presentation. The key risks and uncertainties include, but are not limited to: local and global political and economic conditions; governmental and regulatory requirements and actions by governmental authorities, including changes in government policy, government ownership requirements, changes in environmental, tax and other laws or regulations and the interpretation thereof; developments with respect to the coronavirus disease 2019 ("COVID-19") pandemic, including the duration, severity and scope of the pandemic and potential impacts on mining operations; and other risk factors detailed from time to time in our reports filed with the Canadian securities regulatory authorities.

Forward-looking statements in this presentation include statements concerning, among other things: forecasts; outlook; timing of production; production, cost, operating and capital expenditure guidance; our intention to return excess attributable free cash flow to shareholders; the timing and implementation of the dividend policy; the granting of any 'Supplemental Dividends' or the implementation of any share buyback program or other supplements to the 'Base Dividend'; statements regarding plans or expectations for the declaration of future dividends and the amount thereof; future cash costs and all-in sustaining costs ("AISC") per payable ounce of gold, silver and other metals sold; the prices of gold, silver and other metals; mineral resources, mineral reserves, realization of mineral reserves, and the existence or realization of mineral resource estimates; our ability to discover new areas of mineralization; the timing and extent of capital investment at our operations; the timing and extent of capitalized stripping at our operations; the timing of production and production levels and the results of our exploration and development programs;; current financial resources being sufficient to carry out plans, commitments and business requirements for the next twelve months; movements in commodity prices not impacting the value of any financial instruments; estimated production rates for gold, silver and other metals produced by us; the estimated cost of sustaining capital; availability of sufficient financing; receipt of regulatory approvals; the timing of studies, announcements, and analysis; the timing of construction and development of proposed mines and process facilities; ongoing or future development plans and capital replacement; estimates of expected or anticipated economic returns from our mining projects, including future sales of metals, concentrate or other products produced by us and the timing thereof; our plans and expectations for our properties and operations; and all other timing, exploration, development, operational, financial, budgetary, economic, legal, social, environmental, regulatory, and political matters that may influence or be influenced by future events or conditions.

Such forward-looking information and statements are based on a number of material factors and assumptions, including, but not limited in any manner to, those disclosed in any other of our filings, and include: the inherent speculative nature of exploration results; the ability to explore; communications with local stakeholders; maintaining community and governmental relations; status of negotiations of joint ventures; weather conditions at our operations; commodity prices; the ultimate determination of and realization of Mineral Reserves; existence or realization of Mineral Resources; the development approach; availability and receipt of required approvals, titles, licenses and permits; sufficient working capital to develop and operate the mines and implement development plans; access to adequate services and supplies; foreign currency exchange rates; interest rates; access to capital markets and associated cost of funds; availability of a qualified work force; ability to negotiate, finalize, and execute relevant agreements; lack of social opposition to our mines or facilities; lack of legal challenges with respect to our properties; the timing and amount of future production; the ability to meet production, cost, and capital expenditure targets; timing and ability to produce studies and analyses; capital and operating expenditures; economic conditions; availability of sufficient financing; the ultimate ability to mine, process, and sell mineral products on economically favorable terms; and any and all other timing, exploration, development, operational, financial, budgetary, economic, legal, social, geopolitical, regulatory and political factors that may influence future events or conditions. While we consider these factors and assumptions to be reasonable based on information currently available to us, they may prove to be incorrect.

You should not place undue reliance on forward-looking information and statements. Forward-looking information and statements are only predictions based on our current expectations and our projections about future events. Actual results may vary from such forward-looking information for a variety of reasons including, but not limited to, risks and uncertainties disclosed in our filings on our website at www.ssrmining.com, on SEDAR at www.sedar.com, on EDGAR at www.sec.gov and on the ASX at www.asx.com.au and other unforeseen events or circumstances. Other than as required by law, we do not intend, and undertake no obligation to update any forward-looking information to reflect, among other things, new information or future events.

All references to "\$" in this presentation are to U.S. dollars unless otherwise stated.

Qualified Persons

Except as otherwise set out herein, the scientific and technical information contained in this presentation relating to each of the: Çöpler has been reviewed and approved by Robert L. Clifford and Dr. Cengiz Y. Demirci, each of whom is a qualified person under National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and our employee; Marigold has been reviewed and approved by Greg Gibson and James N. Carver, each of whom is a SME Registered Member, a qualified person under NI 43-101 and our employee; Seabee has been reviewed and approved by Samuel Mah, P.Eng., and Jeffrey Kulas, P. Geo., each of whom is a qualified person under NI 43-101 and our employee; and Puna has been reviewed and approved by Robert Gill, P.Eng. and Karthik Rathnam, each of whom is a qualified person under NI 43-101 and our employee. The qualified persons have verified the information disclosed herein, including the sampling, preparation, security and analytical procedures underlying such information, and are not aware of any significant risks and uncertainties that could be expected to affect the reliability or confidence in the information discussed herein.

Cautionary Note to U.S. Investors

This presentation includes Mineral Reserves and Mineral Resources classification terms that comply with reporting standards in Canada and the Mineral Reserves and the Mineral Resources estimates are made in accordance with NI 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"). NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. These standards differ significantly from the requirements of the SEC set out in the SEC rules that are applicable to domestic United States reporting companies. Consequently, Mineral Reserves and Mineral Resources information included in this presentation is not comparable to similar information that would generally be disclosed by domestic U.S. reporting companies subject to the reporting and disclosure requirements of the SEC. Accordingly, information concerning mineral deposits set forth herein may not be comparable with information made public by companies that report in accordance with U.S. standards.

Cautionary Note Regarding Non-GAAP Measures

This presentation includes certain terms or performance measures commonly used in the mining industry that are not defined under International Financial Reporting Standards ("IFRS"), including free cash flow, cash costs and AISC per payable ounce of gold and silver sold, realized metal prices, earnings before interest, taxes, depreciation and amortization ("EBITDA"), adjusted attributable net income, adjusted basic attributable earnings per share, consolidated cash and consolidated net cash. Non-GAAP measures do not have any standardized meaning prescribed under IFRS and, therefore, they may not be comparable to similar measures employed by other companies. We believe that, in addition to conventional measures prepared in accordance with IFRS, certain investors use this information to evaluate our performance. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. Readers should refer to the endnotes in this presentation for further information regarding how we calculate certain of these measures. Readers should also refer to our management's discussion and analysis, available under our corporate profile at www.sedar.com or on our website at www.ssrmining.com, under the heading "Non-GAAP Financial Measures" for a more detailed discussion of how we calculate such measures and a reconciliation of certain measures to GAAP terms.

Diversified Portfolio of High Quality, Long-Life Assets

Operations and projects across six jurisdictions



High Quality Diversified Portfolio

- 2021 production: 720 – 800 koz AuEq ⁽¹⁾
- 9+ Moz AuEq Mineral Reserves ⁽²⁾
- 21+ year cornerstone asset life ⁽³⁾

Free Cash Flow Leader

- Peer leading free cash flow generation / yield ^(4,5)
- Two-tiered capital return policy implemented
 - Base dividend implies ~\$60/oz / 1.3% yield
 - Supplemental returns to be announced by Q1 results

Balance Sheet Strength

- Consolidated Cash: \$897M ⁽⁶⁾
- Consolidated Net Cash: \$457M ⁽⁶⁾
- Ability to fund organic growth

Organic Growth Potential

- High return, low capital intensity near-term growth
- ~27 Moz AuEq M&I Mineral Resources ⁽²⁾
- Six district scale land packages totalling 375,000+ ha

Experienced Leadership

- Track record of value creation, achieving guidance & building assets
- Diverse mining and processing skill set



- 3 Operating Gold Assets: Çöpler, Marigold & Seabee
- 1 Operating Silver Asset: Puna
- 2 Greenfield Projects: Pitarrilla & San Luis
- 20+ Near-Mine and Stand-Alone Exploration Properties
- 4 Public Company Equity Interests
- 18 Royalty Interests

Developing a Sustainable Legacy

Creating value through responsible and sustainable operations ⁽⁷⁾

Building strong
governance and
transparency



New suite of
sustainability policies
adopted, aligned with
**leading industry
practices**

Amalgamation of best
practices from across our
business to develop an
**integrated Environment,
Health, Safety and
Sustainability (“EHSS”)**
management system

Building positive
legacies in
communities



Focus on annual
**Community
Investments**

Maintained strong
local employment
at all operations

**Strengthened
community
support** during
COVID-19

Building strong
environmental
stewardship



Building a science-
based action plan to
**net zero GHG
emissions by 2050**

Excellence in
**cyanide
management**

Zero
Significant environmental
incidents

Building a safe,
healthy and
competent
workforce



Zero
Fatalities

Improved
Total Recordable Injury
Frequency Rate

Commitment to culture
with implementation of
updated company
**Values and
Aspirations**

2021 Outlook

Operational delivery, free cash flow generation, capital returns and growth



Corporate

Priorities

- Continued operational delivery and free cash flow generation across all mines
- Health & safety focus across the portfolio
- Capital returns

Assets

Çöpler

- Flotation circuit construction and ramp-up
- Ardich exploration and development
- C2 exploration and advancement

Marigold

- Ongoing cost reduction and continuous improvement initiatives
- Oxide exploration targeting higher grades and conversion at Mackay, Valmy, New Millennium, Trenton Canyon and Buffalo Valley
- Sulfide exploration and evaluation

Seabee

- Increase mining rates to exploit latent mill capacity
- Gap Hanging Wall Mineral Resource conversion
- Seabee and Fisher exploration and resource development

Puna

- Maintain mill throughput rates above 4,000 tonnes per day
- Implement and integrate owner-operated ore transport fleet

2021 Production Guidance ⁽¹⁾

Çöpler	Au koz	310 – 340
Marigold	Au koz	235 – 265
Seabee	Au koz	95 – 105
Puna	Ag Moz	6.0 – 7.0
Consolidated	AuEq koz	720 – 800

2021 AISC Guidance ^(1,8)

Çöpler	\$ / Au oz	\$760 – \$810
Marigold	\$ / Au oz	\$1,250 - \$1,290
Seabee	\$ / Au oz	\$860 - \$910
Puna	\$ / Ag oz	\$16.00 - \$17.50
Consolidated	\$ / AuEq oz	\$1,050 - \$1,110

Growth ⁽¹⁾

Capital Expenditures	\$M	\$33
Exploration	\$M	\$54
Consolidated	\$M	\$87

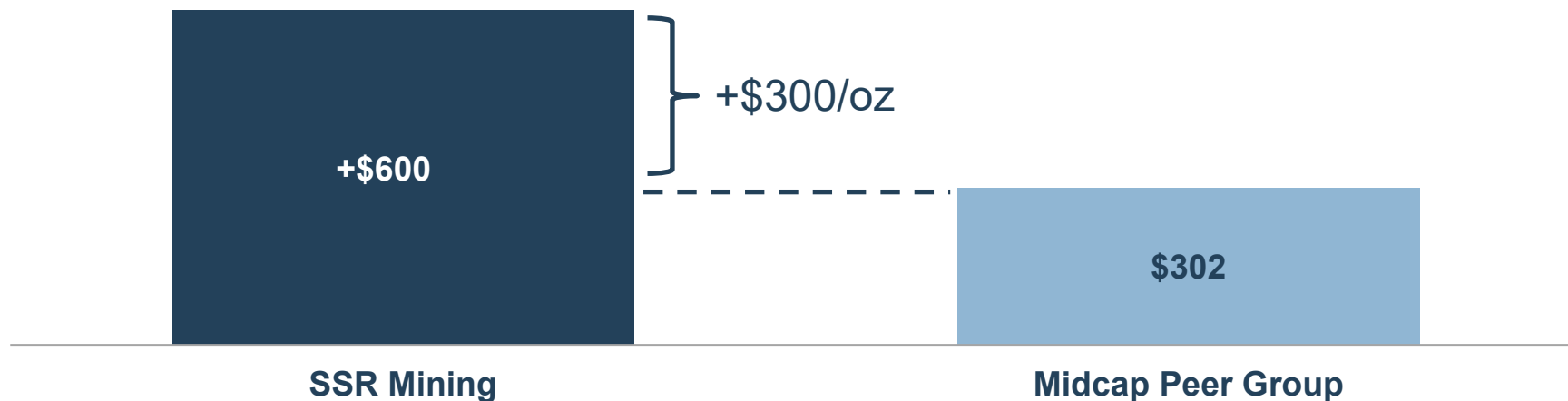
Free Cash Flow Leader

Peer leading free cash flow generation and yield



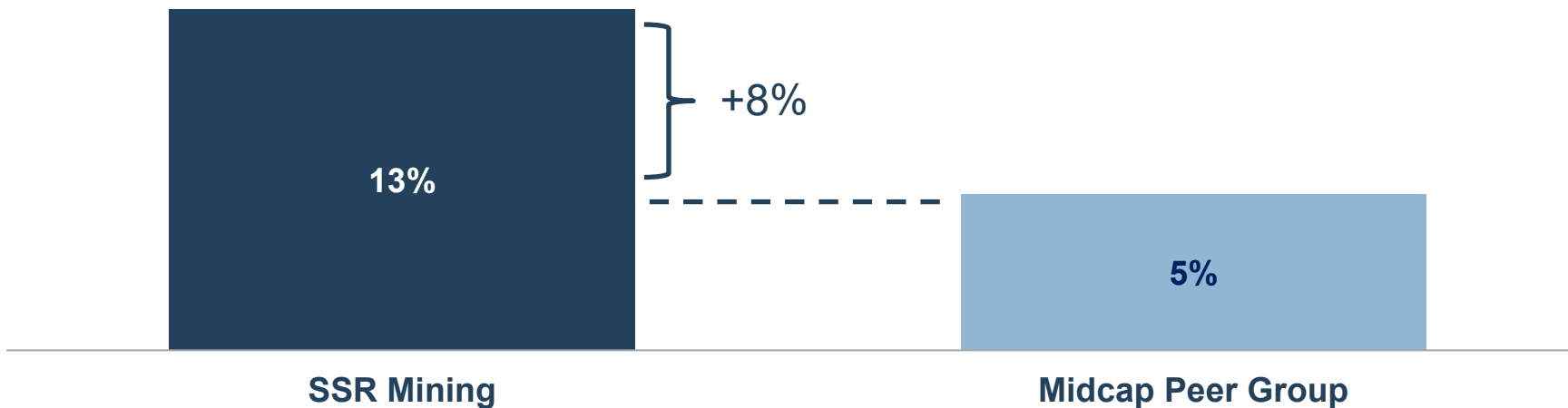
2021E Consensus Free Cash Flow Per Ounce ^(4,5)

US\$ per ounce | Consensus Free Cash Flow (100% basis) / Consensus Ounces Produced



2021E Consensus Free Cash Flow Yield ^(4,5)

% | Consensus Free Cash Flow (100% basis) / Market Capitalization



Significant Financial Strength

Robust balance sheet and credit metrics



~\$900M of Consolidated Cash ⁽⁶⁾

Market Capitalization ⁽⁹⁾	~\$3.4B	Net Debt to 2021E EBITDA ⁽¹⁰⁾			
Debt ⁽⁶⁾	\$440M	Centamin (0.6x)			
Consolidated Cash ⁽⁶⁾	\$897M	IAMGOLD (0.5x)			
Consolidated Net Debt (Cash) ⁽⁶⁾	(\$457)M	Centerra (0.5x)			
Net Debt to '21 Consensus EBITDA ⁽¹⁰⁾	(0.5x)	SSR Mining (0.5x)			
		Alamos (0.4x)			
		B2Gold (0.3x)			
		Northern Star	0.1x		
		Eldorado	0.1x		
		Evolution	0.1x		
		Endeavour	0.2x		
		OceanaGold	0.3x		
		Yamana	0.3x		
		Equinox	0.4x		

Debt	Face Value (\$M)	Maturity	Interest Rate
Project Finance	US\$210	2023	LIBOR + 3.50% - 3.70%
Convertible Notes	US\$230	2033	2.50%
Credit Facility (\$75M capacity)	US\$0	2021	LIBOR + 2.50% - 4.50%

↑ Net Cash

↓ Net Debt

Capital Return Policy

Inaugural Base Dividend Announced



Capital Allocation Strategy

Continued investment in high-return growth

Maintain peer leading financial strength

Provide sustainable capital returns to shareholders

Base Dividend

Quarterly 'Base Dividend' of \$0.05 per share

Declared Q1 2021

Yield of approximately 1.3%

Implies ~\$60/oz



Supplemental Dividend

Periodically assessed should gold price stay above Mineral Reserve price

Share Buybacks

Evaluated periodically in lieu of Supplemental Dividend

Dependent on prevailing market conditions and equity valuations

Robust Exploration and Growth Pipeline

Near Mine Targets to Sustain and Grow From 700 – 800koz AuEq for at least 10+ years

Çöpler District (+325koz¹¹)

Ardich

Çöpler In-Pit

Çöpler Saddle

Marigold (+250koz¹¹)

Mackay

Valmy

New Millennium

Seabee (+100koz¹¹)

Santoy Gap HW

Santoy HW

Santoy FW

Puna (+6.5Mozpa¹¹)

Chinchillas

Regional

Growth Targets Provide Step Change Upside

Turkish Exploraion

C2 Copper-Gold

Çöpler District

Copper Hill

Marigold

Trenton Canyon
Oxides

Trenton Canyon
Sulfides

Buffalo Valley

Seabee

Batman

Fisher

Lizard Lake
Pluton

Global

Pitarrilla

San Luis

Amisk

Overview of Assets

Çöpler: World-Class Long-Life Operation

Location: Turkey	Stage: Production	Ownership: 80%
Mining: Open pit	Processing: Heap leach, POX	Land: ~27,000 ha

Q4 2020 Highlights

- 4Q20 gold production of 83 koz at \$748 /oz AISC
- Production in-line with revised mine plan adopted to diversify ore sources due to operator shortfalls related to COVID-19
- Sulfide plant continues to efficiently operate above design throughput
- Board approval of flotation circuit construction
- CDMP technical report validates long-term value and organic growth

2021 Priorities

- Flotation plant construction and expected ramp-up beginning mid-year 2021
- Ardich exploration and concurrent development towards first production in 2023
- C2 exploration and advancement, focusing on expandable development plan
 - Metallurgical testwork on-going
- Regional exploration initiatives across the Çöpler district

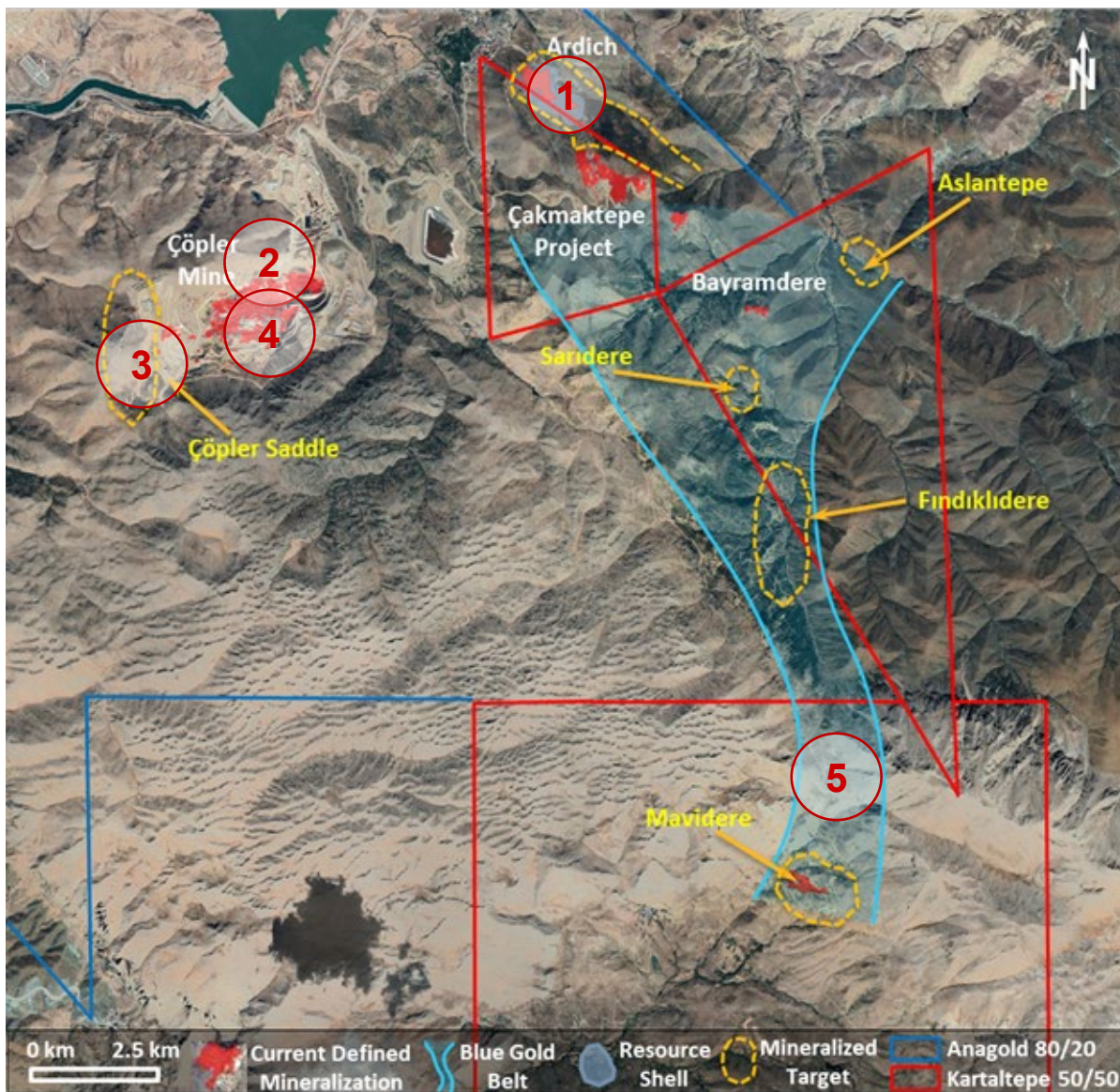
POX Plant



		2020 Actual	2021 Guidance ⁽¹⁾
Gold Production	Au koz	327	310 – 340
Mine-site AISC ⁽⁸⁾	\$ / oz	\$752	\$760 - \$810

Çöpler District Growth Pipeline

\$33M budget focused on conversion, additions and discovery



Infill / Resource Conversion

- 1** Ardich
- 2** Çöpler In-Pit
- 3** Çöpler Saddle

New Target Exploration / Definition

- 4** C2 Copper-Gold
- 5** Mavıaltın
- 6** Turkey Regional

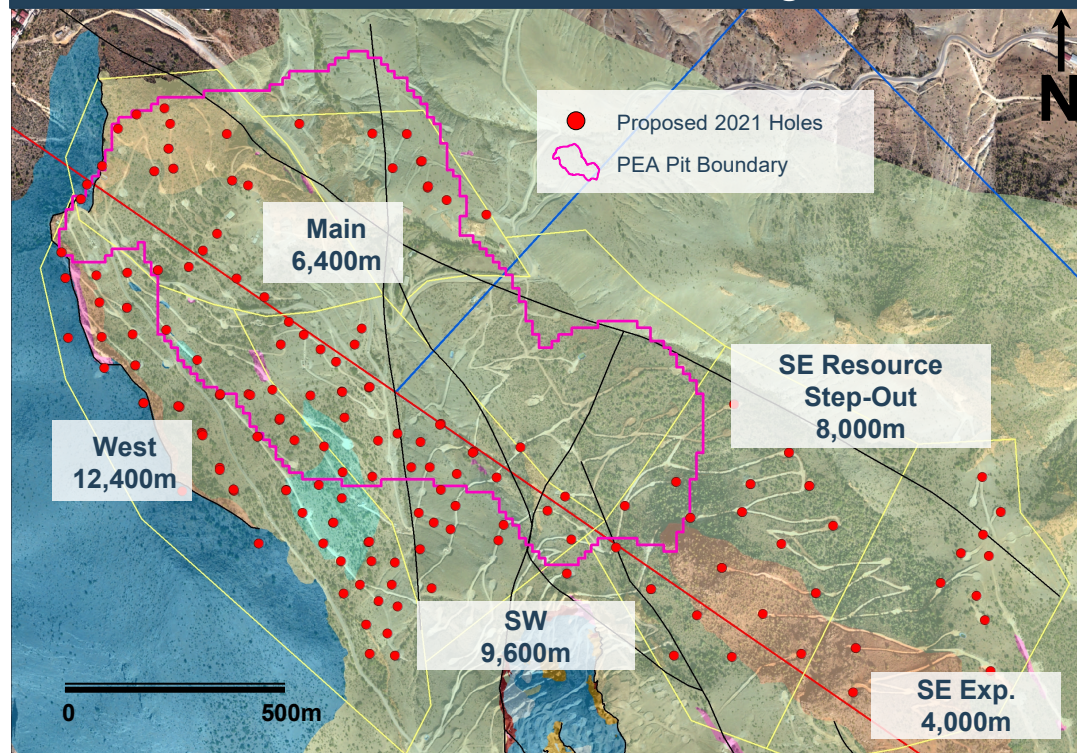
Ardich: Targeting Upside to PEA Case

Strong potential for conversion and resource growth

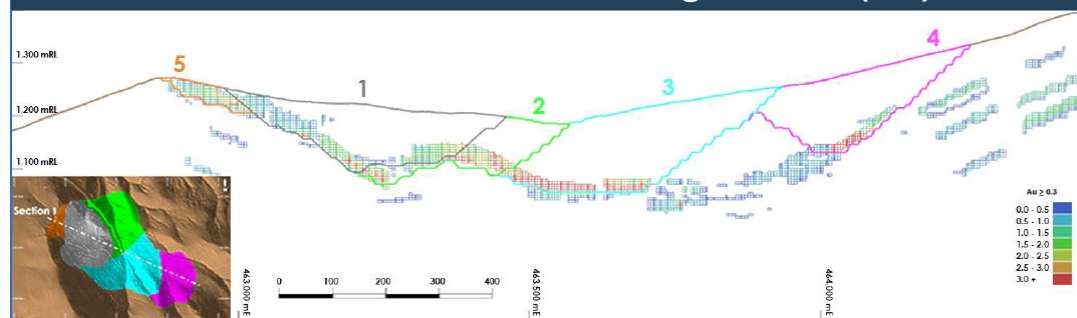
Overview

- Ardich located ~6 km from Çöpler
- 2020 Mineral Resource and PEA case included 314 holes as of February 2020
 - Total drilling: 62,344 meters
 - 0.9Moz M&I oxide Mineral Resources
 - 0.25Moz Inferred
 - 0.3Moz M&I sulfide Mineral Resources
 - 0.1Moz Inferred
- 2021 exploration program
 - Enlarge mineralization and fill resource gaps to increase resource confidence
 - 40,000 meters budgeted
- Potential for pit phase optimization and resource growth vs. PEA case
- 1.1Moz produced over 11-years, beginning 2023, \$50M development capex

Ardich 2021 Planned Drilling



Ardich PEA Pit Phases – Long Section (NE)



Marigold: Large-Scale Open Pit in Nevada

Location: Nevada, USA **Stage:** Production **Ownership:** 100%
Mining: Open pit **Processing:** Run-of-mine, heap leach **Land:** ~20,000 ha

Q4 2020 Highlights

- Record 4Q20 gold production of 77 koz at \$1,070 /oz AISC
- 15% production increase vs. previous quarterly record
- Annual gold production of 234 koz a record in the mine's 32-year history
- Record full-year material movement of 85 Mt due to increased fleet capacity and shorter haulage cycles
- Stacked > 75,000 recoverable gold ounces in Q4
- Costs impacted by higher royalty expense due to higher gold prices

2021 Priorities

- Ongoing cost reduction and continuous improvement initiatives
- Oxide exploration targeting higher grade and conversion at Mackay, Valmy, New Millennium, Trenton Canyon and Buffalo Valley
- Exploration and development planning at Trenton Canyon and Buffalo Valley
- Sulfide exploration

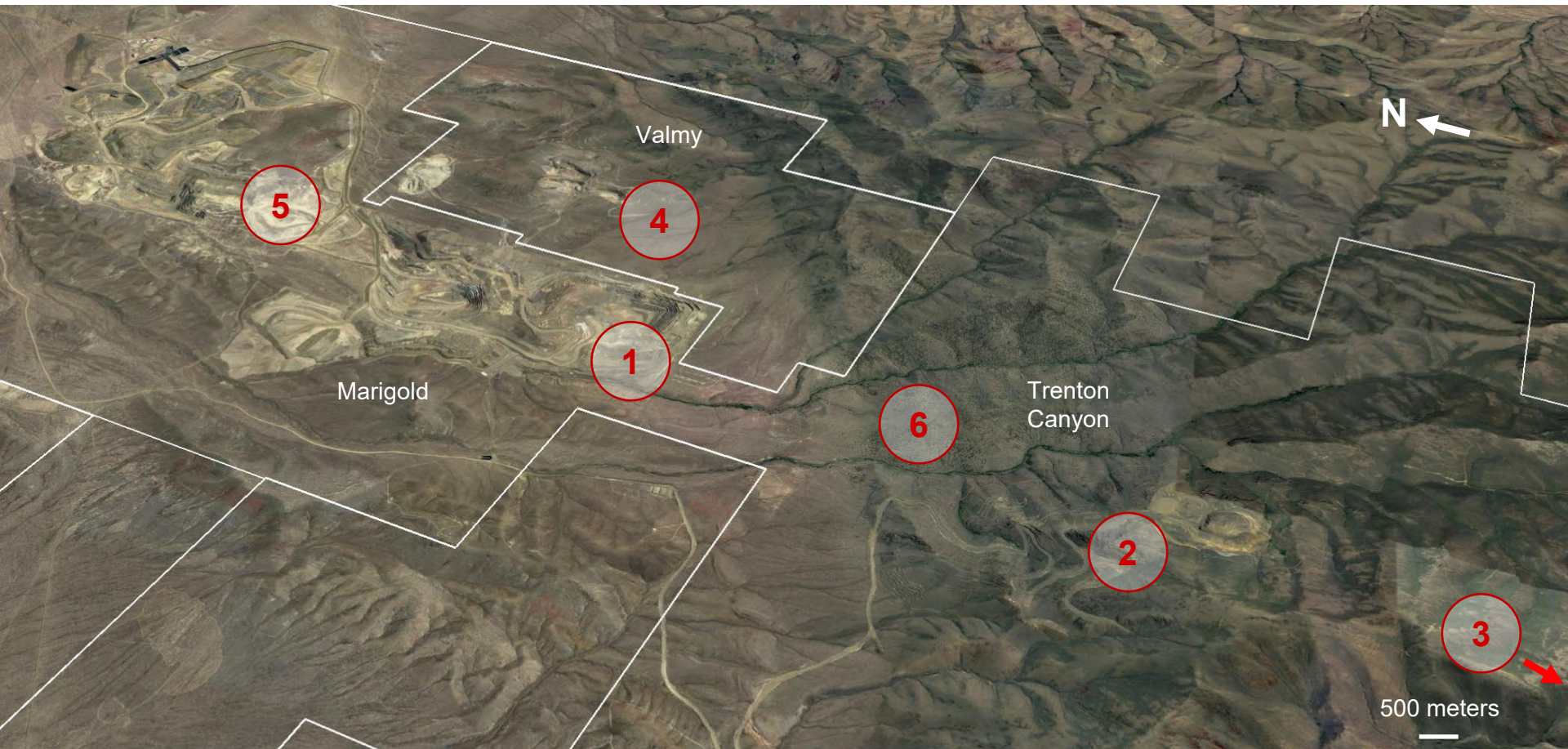
Marigold Rope Shovel



		2020 Actual	2021 Guidance ⁽¹⁾
Gold Production	Au koz	234	235 – 265
Mine-site AISC ⁽⁸⁾	\$ / oz	\$1,222	\$1,250 - \$1,290

Marigold Growth Pipeline

+70,000 meters of drilling planned in 2021

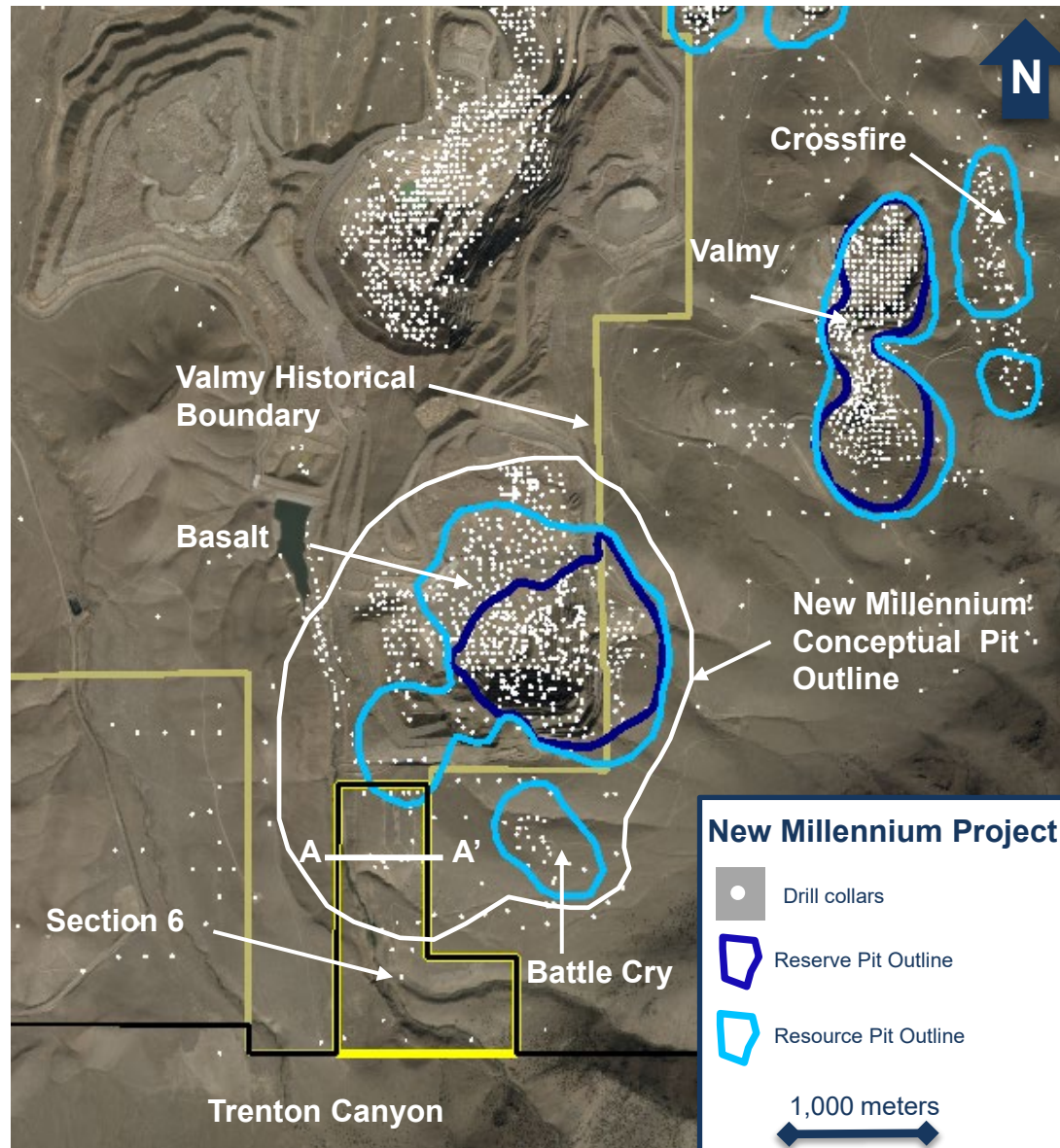


- | | | | |
|----------|----------------|----------|----------------|
| 1 | New Millennium | 2 | Trenton Canyon |
| 4 | Valmy | 5 | Mackay Pit |

- | | |
|----------|----------------|
| 3 | Buffalo Valley |
| 6 | Deep Sulphide |

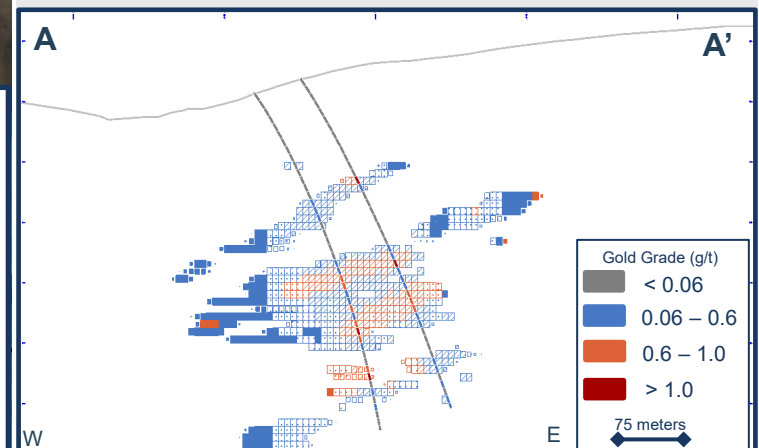
Marigold: Barriers Removed, New Millennium Concept

Provides resource upside with higher grade potential



New Millennium

- Concept uncovered with recent property purchases Valmy and Section 6
- Basalt and Antler pits historically mined ~1Moz at 0.75 g/t Au
- Basalt current Mineral Resources 0.5Moz at 0.67 g/t Au (EOY 2019)
- Basalt pit historically constrained to the east by Valmy boundary
- ~30,000 meters drilling planned for 2021
- Potential for synergies with Trenton Canyon oxides



Seabee: High-Grade Underground in Canada

Location: Saskatchewan, Canada **Stage:** Production **Ownership:** 100%

Mining: Underground **Processing:** Gravity concentration, cyanide leaching **Land:** ~60,000 ha (including joint venture)

Q4 2020 Highlights

- Strong 4Q20 gold production of 32 koz at \$787 / oz AISC
- Quarterly mill throughput averaged 1,081 tpd
- Mill feed grade averaged 9.85 g/t
- Advanced underground access into Gap HW orebody
- Continued focus on increasing underground development rates
- Formed joint venture on Fisher property (SSRM 80%, operator)

2021 Priorities

- Increase mining rates to exploit latent mill capacity
- Gap HW Mineral Resource conversion
- Advance Santoy Hanging Wall near mine exploration target
- Accelerate Seabee and Fisher exploration and resource development

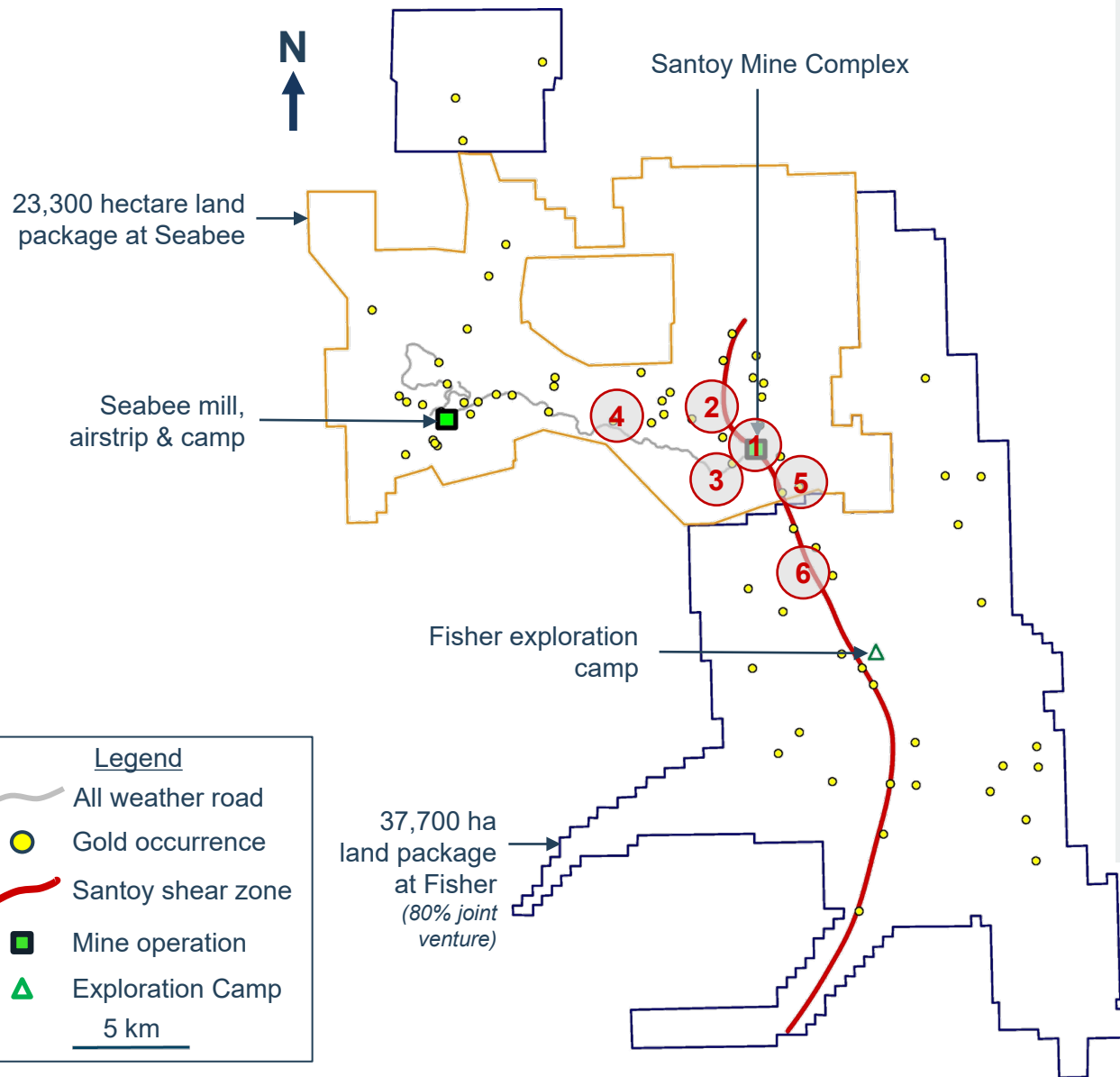
Seabee Mill



		2020 Actual	2021 Guidance ⁽¹⁾
Gold Production	Au koz	82	95 – 105
Mine-site AISC ⁽⁸⁾	\$ / oz	\$939	\$860 - \$910

Seabee Growth Pipeline

Testing +30km of shear zone strike length



Infill / Resource Conversion

- 1 Santoy 8/9 Infill
Santoy Gap HW
- 2 Santoy HW
Santoy FW

New Target Exploration / Definition

- 3 Batman and Joker
- 4 Shane
- 5 Lizard Lake Pluton
- 6 Fisher

Puna: Large Silver Producer

Location: Argentina	Stage: Production	Ownership: 100%
Mining: Open pit	Processing: Flotation	Land: ~10,000 ha

Q4 2020 Highlights

- 4Q20 production of 2.2 Moz Ag at AISC of \$15.90 / oz
- Produced 5.6 Moz Ag in 2020, exceeding updated full-year guidance
- Sales of 1.0 Moz Ag lagged production due to timing of concentrate sales
- Quarterly mill throughput averaged 4,517 tpd
- AISC impacted during the quarter to due to lower sales volumes

2021 Priorities

- Continue steady state production with focus on increasing productivity
- Maintain mill throughput rates above of 4,000 tonnes per day
- Focus on cost reduction, including transition to owner-operated ore transport fleet

Chinchillas Mine



		2020 Actual	2021 Guidance ⁽¹⁾
Silver Production	Ag Moz.	5.6	6.0 – 7.0
Mine-site AISC ⁽⁸⁾	\$ / oz.	\$15.22	\$16.00 - \$17.50

Appendix

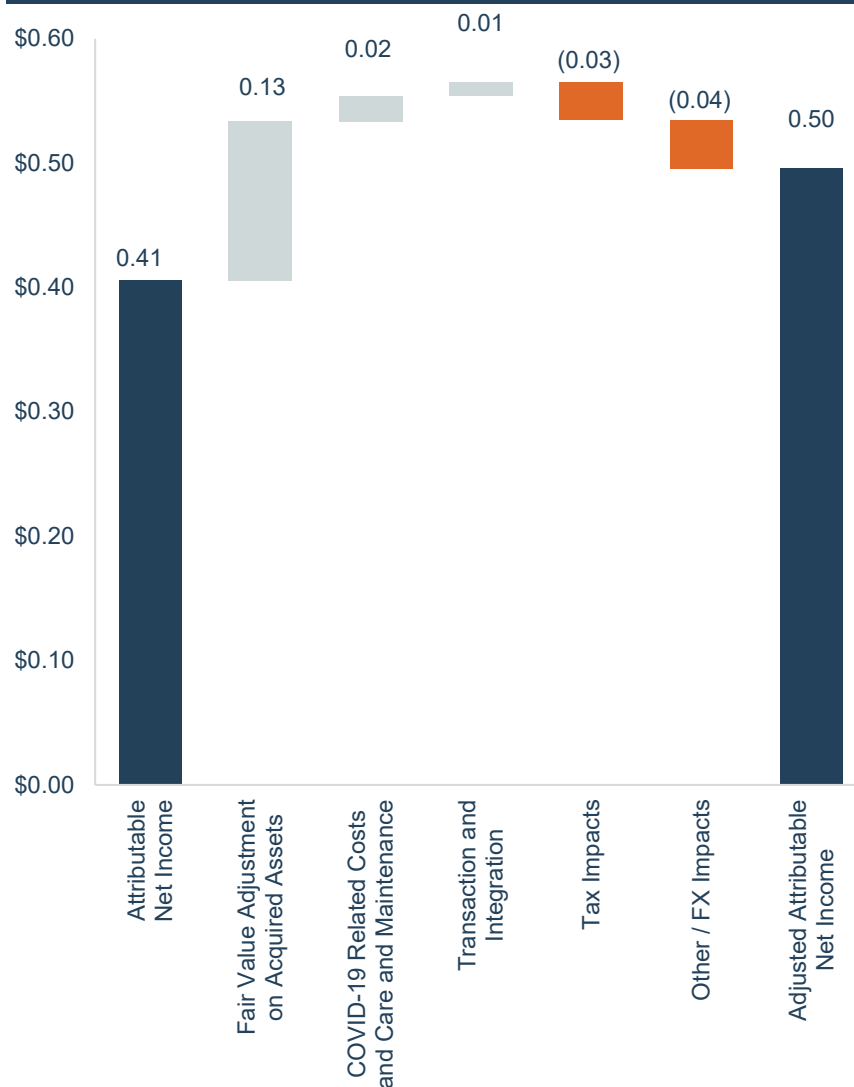
Strong Quarterly Financial Results



Financial Highlights ⁽¹³⁾

	Units	Q4 2020	Q4 2019
Gold Equivalent Production	oz	220,432	106,205
Gold Sales	oz	182,328	85,404
Silver Sales	Moz	1.0	2.6
Total Gold Equivalent Sales	oz	194,862	114,268
Revenue	\$M	\$370.7	\$177.6
Income from Mine Operations	\$M	\$146.5	\$58.9
Net Income	\$M	\$97.7	\$19.5
Attributable Net Income	\$M	\$89.0	\$19.5
Basic Attributable Earnings per share	\$	\$0.41	\$0.16
Adjusted Attributable Net Income ⁽¹²⁾	\$M	\$108.8	\$23.7
Adjusted Basic Attributable Earnings per share ⁽¹²⁾	\$	\$0.50	\$0.19
Cash Generated by Operating Activities	\$M	\$217.4	\$51.9
Consolidated Cash ⁽⁶⁾	\$M	\$897.0	\$506.0

EPS Bridge



1. Please see our news release dated January 19, 2021. Gold equivalent production and AISC are based on a 76:1 gold to silver ratio. AISC is a non-GAAP financial measure. See "Cautionary Note Regarding Non-GAAP Measures" in this presentation.
2. Mineral Reserves and Mineral Resources for Çöpler, Marigold, Seabee, Puna, San Luis, Pitarrilla, and Amisk as at December 31, 2020. Mineral Reserves and Mineral Resources are shown on a 100% basis. Mineral Resources are stated inclusive of Mineral Reserves. For details see our news release dated March 30, 2021.
3. These statements and estimates are extracted from, or based on, the Çöpler District Master Plan 2020 Technical Report, dated November 30, 2020.
4. Based on the aggregate of the "street" consolidated consensus estimates for 2021 for SSR Mining sourced from an average of BMO, Canaccord, CIBC, Cormark, NBF, PI Financial, Scotiabank and UBS research estimates as at April 8, 2021. Peer group estimates sourced from Bloomberg and Capital IQ. Estimates are intended to provide an "order of magnitude" indication for illustrative and comparison purposes only, and are not intended to be, and should not be treated as, a forecast, estimate or guidance made, adopted, confirmed or endorsed by SSR Mining.
5. Free cash flow is a non-GAAP financial measure. Free cash flow per gold equivalent ounce is defined as operating cash flow less capex divided by gold equivalent production. Please see "Cautionary Note Regarding Non-GAAP Measures" in this presentation.
6. Consolidated cash balance, a non-GAAP financial measure, as at December 31, 2020. SSR Mining's consolidated cash included restricted cash of \$35 million and attributable cash held by joint ventures of \$1 million as at December 31, 2020. Debt balance is the sum of the short term and long-term portion of finance facility totaling \$210 million and the face value of 2019 convertible notes of \$230 million as disclosed in SSR Mining's unaudited condensed consolidated financial statements as at December 31, 2020. See "Cautionary Note Regarding Non-GAAP Measures" in this presentation. The 2019 convertible notes bear interest at 2.50% payable semi-annually and are convertible by holders into the Company's common shares, based on an initial conversion rate of 54.1082 common shares per \$1,000 principal amount. On or after April 1, 2023 the Company may redeem all or part of the notes for cash, but only if the last reported sale price of the Company's common shares exceeds 130% of the conversion price. On or after April 1, 2026, the Company may redeem the 2019 Notes, in whole or in part, for cash equal to 100% of the 2019 Notes to be redeemed, plus accrued and unpaid interest, if any, to, but excluding, the redemption date. Holders may require the Company to purchase all or a portion of their 2019 Notes on each of April 1, 2026, April 1, 2029, and April 1, 2034 for cash at a purchase price equal to 100% of the principal amount of the 2019 Notes to be purchased, plus accrued and unpaid interest, if any, to, but excluding, the purchase date.
7. Based on the SSR Mining 2020 sustainability report.
8. AISC per payable ounce of gold and silver sold are non-GAAP financial measures. See "Cautionary Note Regarding Non-GAAP Measures" in this presentation.
9. Market capitalization as of February 24, 2021.
10. Based on the aggregate of the "street" consensus estimates; Capital IQ as at April 8, 2021. Consensus estimates are intended to provide an "order of magnitude" indication for illustrative and comparison purposes only, and are not intended to be, and should not be treated as, a forecast, estimate or guidance made, adopted, confirmed or endorsed by SSR Mining. EBITDA is a non-GAAP financial measure. See "Cautionary Note Regarding Non-GAAP Measures" in this presentation.
11. Based on the mid-point of 2021 guidance. See our news release dated January 19, 2021.
12. Adjusted basic attributable net income and earnings per share is a non-GAAP financial measure. See "Cautionary Note Regarding Non-GAAP Measures" in this presentation.
13. Gold sales, silver sales and gold equivalent sales are on a 100% basis. Gold equivalent sales are based on total gold and silver sales and the realized silver and gold prices for each corresponding period. Realized metal prices, adjusted attributable net income, adjusted basic attributable earnings per share, and consolidated cash are non-GAAP financial measures. Please see "Cautionary Note Regarding Non-GAAP Measures" in this presentation.



SSR Mining Inc.
www.ssrmining.com
F. Edward Farid, Executive Vice President, Chief Corporate Development Officer
Brian Martin, Director, Corporate Development & Investor Relations
Telephone: +1 888.338.0046 or +1 604.689.3846
Email: invest@ssrmining.com